

SMART ALPHA INVESTOR

Modern vs Classic Layout Guide

How to use SAI modern and classic layouts and when each view may be useful.

Version: v4.7 Public Guide Pack

Website: wealth.amtechlabs.com

Educational and platform-use guide. This guide does not provide financial, tax, or legal advice and does not guarantee investment results.

Table of Contents

1. Purpose
2. Modern Layout
3. Classic Layout
4. What Should Stay the Same
5. When to Use Which
6. Testing Tip

Purpose

SAI supports modern and classic layout styles so users can choose the view that feels best for their workflow. Both layouts should preserve the same logic and calculations.

Modern Layout

- Best for newer dashboard-style experience.
- Uses more visual cards, floating navigation, and modern spacing.
- Good for mobile and quick scanning.
- Better for guided reading and premium feel.

Classic Layout

- Best for users who prefer the original SAI layout and familiar structure.
- May feel more compact or direct.
- Useful when you want continuity with earlier versions.
- Should still preserve all current features and signals.

What Should Stay the Same

Calculations	Today's Plan, Symbol Scores, Income logic, technical values.
Data	Same watchlist/symbol data and refresh behavior.
Guest/Login	Same access behavior.
Actions	Same button functionality and routes.

When to Use Which

You want cleaner visual dashboard reading.	You want the older familiar SAI look.
You are on mobile and want smoother navigation.	You prefer compact/legacy structure.
You are reviewing guides, cards, and summaries.	You are testing against the original layout.

Testing Tip

When a new feature is added, test it in both Modern and Classic modes. The appearance can differ, but the data, calculations, and actions should remain consistent.